

Financial Services Company GCC Daily Report

12-Dec-22

2022

Research Department

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FSC Daily Report

12/12/2022

Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,662.86	(0.3)	(17.6)	17.1	21.4	2.8	2.6	2.20%
MSCI Emerging Markets Index	978.28	0.9	(20.6)	11.0	14.8	1.5	1.7	3.18%
MSCI FM FRONTIER MARKETS	490.69	0.1	(26.3)	9.0	12.6	1.7	1.8	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	575.60	(0.0)	(1.4)	13.8	14.3	1.9	1.7	2.98%
Muscat Securities MSX 30 Index	4,877.27	1.4	18.1	13.7	10.7	1.0	0.8	3.83%
Tadawul All Share Index	10,065.69	(0.7)	(10.8)	15.6	26.2	2.0	2.0	2.84%
Dubai Financial Market General Index	3,306.40	(0.6)	3.5	9.3	12.6	1.1	1.0	3.11%
FTSE ADX GENERAL INDEX	10,114.83	(1.3)	19.2	18.1	17.4	2.9	1.8	2.05%
Qatar Exchange Index	11,367.54	(0.7)	(2.2)	12.7	15.2	1.5	1.5	4.01%
Bahrain Bourse All Share Index	1,853.44	(0.1)	3.1	5.1	13.3	0.7	0.9	5.73%
Boursa Kuwait All Share Price Return Ir	7,411.60	(0.6)	5.2	19.9	23.3	1.7	1.4	2.81%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	519.14	1.3	(17.6)	12.8	16.5	1.6	1.7	3.09%
MSCI AC Asia Ex. Japan Index	635.75	1.3	(19.5)	12.6	15.9	1.5	1.6	0.00%
Nikkei 225	27,842.33	(0.2)	(3.3)	18.8	20.7	1.6	1.8	2.13%
S&P/ASX 200	7,180.83	(0.4)	(3.5)	14.5	23.5	2.1	2.1	4.54%
Hang Seng Index	19,463.63	(2.2)	(16.8)	7.0	10.4	0.8	1.1	3.42%
NSE Nifty 50 Index	18,497.15	0.0	6.6	23.2	25.0	3.4	3.0	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.32	0.8	(8.9)	15.2	22.3	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	88.14	1.0	(73.8)	5.1	8.0	1.3	1.0	3.52%
FTSE 100 Index	7,467.13	(0.1)	1.1	13.8	36.5	1.6	1.7	3.77%
Deutsche Boerse AG German Stock Ind	14,347.09	(0.2)	(9.7)	13.1	22.4	1.5	1.6	3.25%
CAC 40 Index	6,678.33	0.0	(6.6)	13.8	23.8	1.7	1.7	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,908.28	(0.7)	(18.5)	18.8	22.5	3.8	3.6	1.76%
S&P 500 INDEX	3,934.38	(0.7)	(17.5)	19.0	22.3	4.0	3.8	1.71%
Dow Jones Industrial Average	33,476.46	(0.9)	(7.9)	19.3	19.4	4.5	4.3	2.05%
NASDAQ Composite Index	11,004.62	(0.7)	(29.7)	39.6	49.8	4.4	5.0	0.95%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.38	0.2	2.2	-30%	151%
Gold Spot \$/Oz	1,792.05	-0.3	-2.0	-13%	70%
BRENT CRUDE FUTR Feb23	75.58	-0.7	4.3	-32%	83%
Generic 1st'OQA' Future	71.96	-0.2	-6.2	-43%	290%
LME COPPER 3MO (\$)	8,455.50	-1.0	-13.0	-21%	95%
SILVER SPOT \$/OZ	23.51	0.2	0.9	-30%	96%

Source: FSC

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Muscat Stock Exchange

	4,877.27		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,877.27							
Change	67.62	1.41%						
Previous Close	4,809.65		Financial Sector	7,892.50	7,778.15	1.47%	5.37%	19.98%
Open	4,809.65		Industry Sector	6,249.10	6,180.33	1.11%	3.63%	2.83%
Day's High	4,877.27		Services Sector	1,585.94	1,583.29	0.17%	2.25%	-2.15%
Day's Low	4,805.59		MSM Shariah Index	488.41	482.07	1.32%	4.85%	-8.15%
YTD Change	18.11%							
Volume Mn	16.89							
MSX30 Value Traded Mn	4.12							
Traded / Listed Stocks	53	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALANWAR INVESTMENT	0.088	10.00%	AL MADINA INVESTMENT HOLDIN	0.025	-26.47%	BANK MUSCAT PER.B1	0.720	1170.36
RAYSUT CEMENT	0.138	9.52%	MCT DESALINATE	0.100	-9.91%	BANK MUSCAT	0.298	2702.24
GULF INT.CHEMI.	0.083	9.21%	OMAN INV&FIN SUB.B	0.082	-8.89%	OMINVEST	0.410	1260.16
AL SHARQIA INV.	0.075	8.70%	GLOBAL INV. H	0.053	-5.36%	OMAN TELECOM	0.928	423.45
ALJAZEERA SERVICES	0.260	8.33%	AI MAHA PETROLEUM PRODUCTS	0.900	-4.26%	OOREDOO	0.430	452.44

Saudi Exchange

	10,065.69		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,065.69							
Change	-72.62	-0.72%	Tadawul Banks	11,107.51	11,167.88	-0.54%	-1.10%	-9.69%
Previous Close	10,138.31		Tadawul Energy	5,138.26	5,210.00	-1.38%	-3.07%	-9.03%
Open	10,168.17		Tadawul Utilities	6,841.75	6,715.97	1.87%	3.83%	-1.65%
Day's High	10,168.17		Tadawul Telecom	6,300.27	6,345.67	-0.72%	-0.98%	-6.47%
Day's Low	9,950.17		Tadawul Insurance	5,004.55	5,060.49	-1.11%	-1.53%	-6.52%
YTD Change	-10.78%		Tadawul Retailing	7,181.70	7,391.50	-2.84%	-4.06%	-8.07%
Volume Mn	57,542.91		Tadawul Food & Beverages	4,483.70	4,534.96	-1.13%	-2.20%	-4.91%
Value Traded Mn	2,798.80		Tadawul Media	21,644.99	22,086.80	-2.00%	-2.61%	-5.26%
Traded / Listed Stocks	213	228	Tadawul Materials	5,942.71	5,980.84	-0.64%	-2.67%	-4.22%
			Tadawul Capital Goods	5,181.31	5,213.30	-0.61%	-4.57%	-8.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GAS ARABIAN SERVICES CO LTD	69.00	7.81%	TIHAMA ADVERTISING & PUBLIC	85.30	-9.93%	SAUDI ARABIAN OIL CO	30.40	4,502.13
ARABIAN FOOD & DAIRY FACTORI	100.00	4.17%	TOURISM ENTERPRISE CO/ SHAMS	20.84	-7.46%	SAHARA INTERNATIONAL PETROCH	32.05	3,817.90
TANMAH FOOD CO	101.40	3.89%	GULF UNION COOPERATIVE INSUR	8.25	-6.36%	DAR AL ARKAN REAL ESTATE DEV	13.12	3,704.57
SUMOU REAL ESTATE CO	51.90	3.80%	AL GASSIM INVESTMENT HOLDING	16.00	-6.32%	SAUDI TELECOM CO	36.50	3,500.34
NATIONAL BUILDING AND MARKET	259.00	3.60%	NAMA CHEMICALS CO	31.50	-5.97%	ALINMA BANK	30.90	3,387.86

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,306.40							
Change	-18.60	-0.56%						
Previous Close	3,325.00		Real Estate & Construction	5,469.37	5,440.63	0.53%	#VALUE!	0.00%
Open	3,327.11		Banking	2,975.28	2,958.08	0.58%	#VALUE!	0.00%
Day's High	3,327.11		Investment and Financial	3,596.22	3,600.75	-0.13%	#VALUE!	0.00%
Day's Low	3,296.76		Insurance	2,036.02	2,032.34	0.18%	#VALUE!	0.00%
YTD Change	0.03		Consumer Staples	164.49	164.49	0.00%	#VALUE!	0.00%
Volume Mn	75,199.91		Services	706.01	718.01	-1.67%	#VALUE!	0.00%
Value Traded Mn	159.41		Industrial	103.76	103.76	0.00%	#VALUE!	0.00%
Traded / Listed Stocks	36	50	Telecommunication	957.05	953.68	0.35%	#VALUE!	0.00%
			Transportation	951.02	945.22	0.61%	#VALUE!	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.02	5.59%	ISLAMIC ARAB INSURANCE COM	0.534	-3.44%	UNION PROPERTIES PJSC	0.29	98,864.03
UNION PROPERTIES PJSC	0.285	4.01%	DUBAI ISLAMIC INSURANCE CO	0.85	-2.30%	GULF NAVIGATION HOLDING PJSC	0.64	21,294.25
OMAN INSURANCE CO PSC	3.45	1.47%	GULF NAVIGATION HOLDING PJSC	0.64	-1.99%	DEYAAR DEVELOPMENT PJSC	0.51	14,460.47
AIR ARABIA PJSC	2.14	0.47%	DUBAI ISLAMIC BANK	5.49	-1.96%	AJMAN BANK PJSC	1.07	9,974.97
EMAAR DEVELOPMENT PJSC	4.19	0.24%	DUBAI FINANCIAL MARKET PJSC	1.54	-1.91%	DUBAI ELECTRICITY & WATER AU	2.38	8,018.42

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,114.83							
Change	-136.70	-1.33%						
Previous Close	10,251.53		Financial	17,380.72	17,570.62	-1.08%	-1.08%	-3.09%
Open	10,251.53		Telecommunication	5,693.39	5,848.77	-2.66%	-2.66%	-10.45%
Day's High	10,258.54		Consumer Services	8,501.32	8,687.34	-2.14%	-2.14%	-4.86%
Day's Low	10,112.64		Basic Material	5,874.93	5,988.76	-1.90%	-1.90%	-5.62%
YTD Change	19.16%		Industrials	3,971.41	4,044.80	-1.81%	-1.81%	-2.30%
Volume Mn	133,672.75		Utilities	14,022.81	14,298.54	-1.93%	-1.93%	2.01%
Value Traded Mn	923.26		Energy	2,130.50	2,147.20	-0.78%	-0.78%	-2.38%
Traded / Listed Stocks	61	84	Health Care	3,178.51	3,178.51	0.00%	0.00%	-9.05%
			Real Estate	6,696.32	6,700.05	-0.06%	-0.06%	-6.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	6.44	15.00%	FUJAIRAH CEMENT INDUSTRIES	0.432	-9.81%	MULTIPLY GROUP	4.98	30448.50
SUDATEL TELECOM GROUP LTD	0.503	14.84%	ALKHALEEJ INVESTMENT	1.13	-9.60%	ARKAN BUILDING MATERIALS CO	1.73	14273.79
FOODCO NATIONAL FOODSTUFF CO	2.4	14.29%	ESG EMIRATES STALLIONS GROU	7.6	-6.17%	ABU DHABI NATIONAL ENERGY CO	3.56	11600.61
ABU DHABI NATL CO FOR BUILDI	0.189	11.18%	ARKAN BUILDING MATERIALS CO	1.73	-5.46%	ESHRAQ INVESTMENTS PJSC	0.48	10584.27
ABU DHABI NATIONAL HOTELS	3.85	2.39%	HAYAH INSURANCE CO PJSC	1.04	-5.45%	ALDAR PROPERTIES PJSC	4.44	10336.09

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,367.54							
Change	-81.72	-0.71%	Total Return	23,284.41	23,451.79	-0.71%	-1.06%	-4.68%
Previous Close	11449.26		Rayan Islamic	4,881.78	4,897.51	-0.32%	-0.93%	-2.86%
Open	11413.97		All Share	3,636.30	3,659.85	-0.64%	-1.05%	-5.28%
Day's High	11448.85		Banks & Finance	4,710.03	4,776.56	-1.39%	-1.48%	-8.20%
Day's Low	11265.71		Industrials	4,039.34	4,030.58	0.22%	-0.47%	-2.48%
YTD Change	-0.0222152		Transportation	4,383.14	4,428.93	-1.03%	-1.54%	-2.58%
Volume Mn	103.1002		Real Estate	1,665.12	1,672.11	-0.42%	-0.24%	-4.17%
Value Traded Mn	432.0235		Insurance	2,186.77	2,222.00	-1.59%	-1.64%	-3.35%
Traded / Listed Stocks	20	51	Telecommunications	1,319.03	1,326.34	-0.55%	-1.25%	1.04%
			Consumer Goods	8,174.66	8,146.21	0.35%	0.02%	-0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ELECTRICITY & WATER CO	17.39	2.48%	QATAR GENERAL INSURANCE & RE	1.54	-5.00%	MASRAF AL RAYAN	3.32	22881.75
MESAIEED PETROCHEMICAL HOLDI	2.23	1.50%	MANNAI CORPORATION QSC	7.88	-3.91%	QATAR ALUMINUM MANUFACTURING	1.60	9008.66
QATAR FUEL QSC	18.31	1.27%	MAZAYA REAL ESTATE DEVELOPME	0.74	-3.29%	ALIJARAH HOLDING COMPANY QPS	0.74	8285.80
AL KHALEEJ TAKAFUL GROUP	2.25	1.03%	DLALA HOLDING	1.19	-3.09%	EZDAN HOLDING GROUP	1.09	6129.69
QATAR INTERNATIONAL ISLAMIC	10.88	0.74%	QATARI INVESTORS GROUP	1.72	-3.04%	MAZAYA REAL ESTATE DEVELOPME	0.74	5902.21

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,853.44							
Change	-1.24	-0.07%	MSCI Bahrain	132.16	132.16	0.00%	0.00%	-0.85%
Previous Close	1,854.68		MSCI Bahrain Domestic Islamic	47.57	47.57	0.00%	0.00%	-1.47%
Open	1,854.68		MSCI Bahrain Net TR USD	317.28	317.28	0.00%	0.00%	-0.85%
Day's High	1856.160							
Day's Low	1853.440							
YTD Change	3.13%							
Volume Mn	2,940.72							
Value Traded Mn	0.270							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.26	1.96%	AL SALAM BANK BSC	0.10	-2.04%	AL SALAM BANK BSC	0.10	472.92
BBK BSC	0.49	0.41%	ALUMINIUM BAHRAIN BSC	0.99	-1.00%	GFH FINANCIAL GROUP BSC	0.26	407.31
-	-	-	GULF HOTEL GROUP B.S.C	0.35	-0.28%	ALUMINIUM BAHRAIN BSC	0.99	134.24
-	-	-	-	-	-	GULF HOTEL GROUP B.S.C	0.35	50.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	21.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,411.60							
Change	-44.41	-0.60%	Industrials	1,097.89	1,108.40	-0.95%	-3.37%	-3.82%
Previous Close	7,456.01		Banks	1,819.62	1,831.52	-0.65%	-2.42%	12.13%
Open	7,458.68		Consumer Service	497.52	511.91	-2.81%	1.82%	-31.95%
			Technology	742.05	727.50	2.00%	-3.77%	8.51%
Day's High	7,466.74		Real Estate	1,247.56	1,250.03	-0.20%	-2.66%	-5.94%
Day's Low	7,394.86		Financial Services	1,301.98	1,308.58	-0.50%	-2.31%	-8.53%
YTD Change	5.23%		Telecom	1,202.81	1,205.96	-0.26%	-0.93%	10.41%
			Health Care	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.14		Insurance	1,538.00	1,544.99	-0.45%	-0.38%	0.30%
Value Traded Mn	49.71		Basic Materials	875.07	873.21	0.21%	-0.75%	-14.61%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	22.00	17.65%	GULF FRANCHISING HOLDING CO	84.30	-13.09%	COMMERCIAL BANK OF KUWAIT	500.00	20,082.60
KUWAITI SYRIAN HOLDING CO	36.70	16.51%	AQAR REAL ESTATE INVESTMENTS	60.00	-8.68%	KUWAIT FINANCE HOUSE	835.00	17,179.71
SANAM REAL ESTATE CO KSCC	63.00	8.06%	KUWAIT & GULF LINK TRANSPORT	62.50	-6.44%	AVIATION LEASE AND FINANCE C	213.00	11,195.97
TAAAMEER REAL ESTATE INVEST C	22.70	5.58%	FUTURE KID ENTERTAINMENT AND	115.00	-4.96%	AAYAN LEASING & INVESTMENT	137.00	7,096.24
EKTTITAB HOLDING CO SAK	11.20	4.67%	SALBOOKH TRADING CO KSCP	15.50	-4.91%	KUWAIT PROJECTS HOLDING	116.00	6,156.44

Source: FSC